

Letter of Intent

☐ I/We intend to include a legacy gift in my/our estate plan and/or make a cash gift for the identified organization(s) within the next____ (0-12) months.

☐ I/We have already made a provision in my/our will or estate plan, but until now have not shared this information with the benefitting Jewish organization(s).

The following organization(s) are/will be designated as a beneficiary in my/our will or estate plan; and/or will receive a cash gift (please check one or more):

- ☐ Bet Alef Meditative Synagogue*
- ☐ Congregation Beth Shalom
- ☐ Congregation Kol Ami
- ☐ Hebrew Free Loan Association of Washington State
- ☐ Herzl-Ner Tamid Conservative Congregation
- ☐ Hillel at the University of Washington
- ☐ Jewish Federation of Greater Seattle
- ☐ Seattle Hebrew Academy
- ☐ Temple Beth Am*
- ☐ Temple Beth Hatfiloh
- ☐ Temple Beth Or
- ☐ Temple B'nai Torah
- ☐ Temple De Hirsch Sinai

*Auditing Participant

☐ Other Jewish organization(s):

My/our gift to this/these Jewish organization(s) will be/was completed through a:

- ☐ Bequest/Will
- ☐ Retirement Account
- ☐ Life Insurance Policy
- ☐ Recommendation from a Donor Advised Fund
- ☐ Cash gift of \$ _____ to be placed in an endowment
- ☐ Other: _____
- ☐ Not sure yet
- ☐ I/We prefer to keep the details confidential at this time.

Name(s)

Address (with city, state and zip):

Phone number(s):

Email(s):

Privacy Statement—Please choose from the following:

- ☐ I/We prefer to remain anonymous
- ☐ To inspire and encourage others to make commitments to Jewish causes for the future, I/We permit my/our name(s) and images (photographs) to be included in relevant materials.

My/Our name(s) should appear as follows:

Signature

Date

Signature

Date

This Letter Of Intent is not a legal obligation and may be changed at any time.



*"As my parents planted for me, so
do I plant for my children"—Talmud*

LIFE & LEGACY™ is a legacy giving and endowment building program The Jewish Federation of Greater Seattle is carrying out in partnership with The Harold Grinspoon Foundation.

The goal of LIFE & LEGACY™ is to assist participating Jewish organizations in the greater Puget Sound region to launch and sustain legacy-giving campaigns to help their organizations thrive for generations to come.



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In keeping with Jewish tradition and creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them thrive for future generations. Therefore, I make this declaration of commitment to help provide for the needs of tomorrow.

Neither the Jewish Federation of Greater Seattle nor its LIFE & LEGACY™ partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Federation of Greater Seattle or its LIFE & LEGACY™ partner agencies should obtain the services of a financial advisor, such as an attorney, certified public accountant and/or chartered life underwriter.

Please return this document to the organization or congregation that provided it to you, or mail to:

The Jewish Federation of Greater Seattle
2033 Sixth Avenue, Suite 810 • Seattle, WA 98121
Attn: Rachel Rosenman, LIFE & LEGACY™ Associate

QUESTIONS?

Contact Rachel at:

206.774.2220 • rachelmr@jewishinseattle.org



The Jewish Federation
OF GREATER SEATTLE